

FEDERAL DEPOSIT INSURANCE CORPORATION
WASHINGTON, DC 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Under Rule 14a-12

Summit State Bank

(Name of Registrant as Specified In Its Charter)

Not Applicable

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value or transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

SUMMIT STATE BANK

May 12, 2022

Dear Shareholder:

This is a supplement (this “Supplement”) to the proxy statement (the “Proxy Statement”) of Summit State Bank (the “Bank”), dated April 13, 2022, furnished to shareholders of the Bank in connection with the solicitation of proxies by the Bank’s Board of Directors (the “Board”) for use at the 2022 Annual Meeting of Shareholders (the “Annual Meeting”) to be held at 10:30 a.m. on Monday, May 23, 2022, at the Vintners Inn, 4350 Barnes Road, Santa Rosa, California. This Supplement is being filed with the Federal Deposit Insurance Corporation and is being made available to shareholders on or about May 12, 2022. This Supplement should be read in conjunction with the Proxy Statement.

At the request of Judy K. Sakaki, who was nominated for election as a director of the Bank at the Annual Meeting, the Board has withdrawn Ms. Sakaki’s nomination. As of the date of this Supplement, the Board has determined not to appoint a successor nominee for election at the Annual Meeting. Accordingly, the Board will reduce the number of nominees to be elected at the Annual Meeting from 14 to 13.

If you have already voted by Internet, telephone, or mail, no action is required from you unless you wish to change your vote. This Supplement does not change the proposals to be acted on at the Annual Meeting, which are described in the Proxy Statement. Important information regarding how to vote your shares and revoke proxies already cast is available in the Proxy Statement.

The shares represented by proxy cards returned or voting instructions submitted before the Annual Meeting will be voted with respect to all other matters properly brought before the Annual Meeting as instructed on the proxy card or pursuant to the voting instructions.

On behalf of the Board, management, and employees thank you for your continued support.

By Order of the Board of Directors,

James E. Brush
Chairman

500 Bicentennial Way, Santa Rosa, California 95403 • Telephone (707) 568-6000 • Fax (707) 573-4623

MEMBER FDIC