

# Devoted to Your Success



## Visit our Petaluma Branch

Petaluma Branch  
100 Petaluma Blvd. South, Suite A  
Petaluma, CA 94952  
[kmoore@summitstatebank.com](mailto:kmoore@summitstatebank.com)  
(707) 283-1122

Bicentennial Branch  
500 Bicentennial Way  
Santa Rosa, CA 95403  
(707) 568-6100

Montgomery Village Branch  
2300 Midway Drive  
Santa Rosa, CA, 95405  
(707) 568-4975

Healdsburg Branch  
1001 Vine Street  
Healdsburg, CA 95448  
(707) 433-5959

Administration and Loan Operations  
500 Bicentennial Way  
Santa Rosa, CA 95403  
(707) 568-6000 or  
(800) 428-5008

Rohnert Park Branch  
10 Raley's Towne Centre  
Rohnert Park, CA 94928  
(707) 568-4955



## Kathy Moore

VP, Branch Manager at Petaluma

**A seasoned Branch Manager who joined Summit State Bank in 2020, Kathy is a longtime resident in Petaluma who takes pride in assisting local businesses and nonprofits with their financial needs. For over 40 years, Summit State Bank has been dedicated to serving and giving back to our customers and community by delivering the best service and solutions available.**

Choosing to do business with a local company is so much more than a transaction. You get to know the employees and they get to know you and your business on a more personal level. We live in a fast-paced world, where technology makes it easier for us to do things quickly without personal interaction—but when you are managing your hard-earned money, a personal connection can make a world of difference. We offer a full suite of business products and services to include:

- Cash Management Services
- Insured Cash Sweeps (ICS)<sup>®</sup>
- Secured certificates of deposits over \$250,000 with Certificate of Deposit Account Registry Services (CDARS)<sup>®</sup>
- Courier Service
- Equipment Loans
- Small Business Lending
- Small Business Administration (SBA) Loans
- And More

## ABOUT SUMMIT STATE BANK

Founded in 1982 and headquartered in Sonoma County, Summit State Bank is an award-winning community bank servicing the North Bay. The Bank serves small businesses, nonprofits, and the community, with total assets of \$1.1 billion and total equity of \$98 million at March 31, 2024. The Bank has built its reputation over the past 40 years by specializing in providing exceptional customer service and customized financial solutions to aid in the success of its customers.

Summit State Bank is dedicated to investing in and celebrating the diverse backgrounds, cultures and talents of its employees to create high performance and support the evolving needs of its customers and community it serves. For more information, visit [www.summitstatebank.com](http://www.summitstatebank.com).



### AWARDS

Best Places to Work (NBBJ)  
Top Bay Area Corporate Philanthropist  
(SF Business Times)  
Diversity in Business (NBBJ)  
Raymond James Bankers Cup  
Piper Sandler SM-ALL Star Award

### Corporate Information

#### Summit State Bank

500 Bicentennial Way  
Santa Rosa, CA 95403

### Executive Management

Brian Reed

**President & CEO**

Camille Kazarian

**EVP & Chief Financial Officer**

Genie Del Secco

**EVP & Chief Operating Officer**

Brandy Seppi

**EVP & Chief Lending Officer**

Michael Floyd

**EVP & Chief Credit Officer**

**NASDAQ: SSBI**



### Honoring Community

Since 2009, we have contributed more than **\$5.8 million** to Sonoma County nonprofits.