

Devoted to Your Success



Visit our Montgomery Village Branch

2300 Midway Drive
Santa Rosa, CA, 95405
mmorales@summitstatebank.com
Phone: 707.568.3958

Bicentennial Branch
500 Bicentennial Way
Santa Rosa, CA 95403
(707) 568-6100

Petaluma Branch
100 Petaluma Blvd. South, Suite A
Petaluma, CA 94952
(707) 283-1120

Healdsburg Branch
1001 Vine Street
Healdsburg, CA 95448
(707) 433-5959

Administration and Loan Operations
500 Bicentennial Way
Santa Rosa, CA 95403
(707) 568-6000 or
(800) 428-5008

Rohnert Park Branch
10 Raley's Towne Centre
Rohnert Park, CA 94928
(707) 568-4955



Marbin Morales

AVP, Branch Manager at Montgomery Village

A seasoned banking professional who joined Summit State Bank in 2023, Marbin takes pride in providing exceptional service while assisting local businesses and nonprofits with their financial needs. For over 40 years, Summit State Bank has been dedicated to serving and giving back to our customers and community by delivering the best service and solutions available.

Choosing to do business with a local company is so much more than a transaction. You get to know the employees and they get to know you and your business on a more personal level. We live in a fast-paced world, where technology makes it easier for us to do things quickly without personal interaction—but when you are managing your hard-earned money, a personal connection can make a world of difference. We offer a full suite of business products and services to include:

- Cash Management Services
- Insured Cash Sweeps (ICS)[®]
- Secured certificates of deposits over \$250,000 with Certificate of Deposit Account Registry Services (CDARS)[®]
- Courier Service
- Equipment Loans
- Small Business Lending
- Small Business Administration (SBA) Loans
- And More

ABOUT SUMMIT STATE BANK

Founded in 1982 and headquartered in Sonoma County, Summit State Bank is an award-winning community bank servicing the North Bay. The Bank serves small businesses, nonprofits, and the community, with total assets of \$1.1 billion and total equity of \$98 million at March 31, 2024. The Bank has built its reputation over the past 40 years by specializing in providing exceptional customer service and customized financial solutions to aid in the success of its customers.

Summit State Bank is dedicated to investing in and celebrating the diverse backgrounds, cultures and talents of its employees to create high performance and support the evolving needs of its customers and community it serves. For more information, visit www.summitstatebank.com.



AWARDS

Best Places to Work (NBBJ)
Top Bay Area Corporate Philanthropist
(SF Business Times)
Diversity in Business (NBBJ)
Raymond James Bankers Cup
Piper Sandler SM-ALL Star Award

Corporate Information

Summit State Bank

500 Bicentennial Way
Santa Rosa, CA 95403

Executive Management

Brian Reed

President & CEO

Camille Kazarian

EVP & Chief Financial Officer

Genie Del Secco

EVP & Chief Operating Officer

Brandy Seppi

EVP & Chief Lending Officer

Michael Floyd

EVP & Chief Credit Officer

NASDAQ: SSBI



Honoring Community

Since 2009, we have contributed more than **\$5.8 million** to Sonoma County nonprofits.